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# JEWISH BUSINESS LEADERS

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## Member Application

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Position \_\_\_\_\_

Company \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Home Email \_\_\_\_\_

Business Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Business Phone \_\_\_\_\_ Business Fax \_\_\_\_\_

Business Email \_\_\_\_\_

Website \_\_\_\_\_

In what industry would you classify your business: \_\_\_\_\_

Please briefly describe your business in detail:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please note the following membership guidelines

- a. If your company is greater than 1 year old:
  - i. the Member must have (i) an equity interest in the business for greater than 1 year; or (ii) an equity interest in the business and been involved in a substantially similar business or industry for the 3 years immediately prior to him/her joining the business.
- b. If your company is less than 1 year old:
  - i. the Member must have an equity interest in the business and been involved in a substantially similar business or industry for the 3 years immediately prior to him/her joining/forming the business.

Do you and/or your company meet these criteria? \_\_\_\_\_

What year was your company established? \_\_\_\_\_

How long have you been with this company? \_\_\_\_\_

How many employees do you have? \_\_\_\_\_

Are you the founder of the your business? \_\_\_\_\_

Is this a family owned business? \_\_\_\_\_

What is your business growth stage?  start up  rapidly growing  stable/mature declining  other

What was your revenue for your last fiscal year?  under \$500,000  \$500,000 -\$2 million

\$2-\$5 million \$5+ million.

What are your major goals/issues over the next 3-5 years ?

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Briefly describe any volunteer experience you have had both within and outside of the Jewish community:

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We ask all members of *Jewish Business Leaders* to sign below indicating agreement with the confidentiality statement:

I agree and acknowledge that one of the main objectives of *Jewish Business Leaders* is to cultivate business and personal relationships among members of my Resource Discussion Group and members of *Jewish Business Leaders*. In building these relationships and helping businesses grow, expand and remain vital, I may become aware of confidential information pertaining to the business and/or personal affairs of my Resource Discussion Group members or other members of *Jewish Business Leaders* ("Confidential Information"). If I become aware of Confidential Information, I agree that I will not at any time disclose it without the consent of the person disclosing it nor shall I use the Confidential Information for any personal, business or other use. In the event I do disclose Confidential Information or use Confidential Information in any fashion, my membership in *Jewish Business Leaders* may be immediately terminated. If I am not sure whether the information disclosed is Confidential Information, I shall always err on the side of not disclosing such information. Finally, in the event my membership in *Jewish Business Leaders* or my Resource Discussion Group is terminated for any reason, I shall immediately return any Confidential Information in my possession to the person who disclosed it.

This obligation not to disclose Confidential Information is not intended to create or impose a specific legal obligation on any member of *Jewish Business Leaders*. However, it is intended that each member will take this obligation seriously and that it will act as a moral and ethical guide for each member of *Jewish Business Leaders*.

Agreed to:

Signature \_\_\_\_\_

Date \_\_\_\_\_